

| CHARITABLE GIFT ANNUITY |

A GIFT THAT PAYS YOU BACK.

Make a gift and receive
payments for life.



If you are looking for a simple way to make a charitable gift to Mt. Ascutney Hospital and Health Center that won't leave you worried about your future financial security, a gift that pays you back could be your solution. In exchange for your gift, you receive fixed payments for the rest of your life, as well as tax benefits.

HOW DOES THIS KIND OF GIFT WORK?

A charitable gift annuity is a simple agreement in which you give cash or securities in exchange for lifetime fixed payments for one or two individuals (annuitants). These annuitants can be you and/or your spouse. You can even establish a gift annuity for or with another person(s), providing them with lifetime payments. You can start payments immediately or choose to defer payments until some date in the future, which provides for a higher payment amount. When the annuity payments end, the remaining amount supports your area of choice at Mt. Ascutney Hospital and Health Center.

IS THIS GIFT RIGHT FOR YOU?

- You are age 60 or older and are able to provide cash or securities (minimum of \$25,000) to Mt. Ascutney Hospital and Health Center.
- You want to receive fixed income payments for your lifetime, or supply loved ones with payments for life.
- You would like an income tax charitable deduction.
- You want to eliminate a portion of the capital gains tax when you fund your gift annuity with appreciated property.
- You want to support Mt. Ascutney Hospital and Health Center.



COMMON QUESTIONS

How are the annuity payments calculated?

Mt. Ascutney Hospital and Health Center follow the recommended rates determined by the American Council on Gift Annuities. Rates are determined by two factors: the number of annuitant(s) and their age(s).

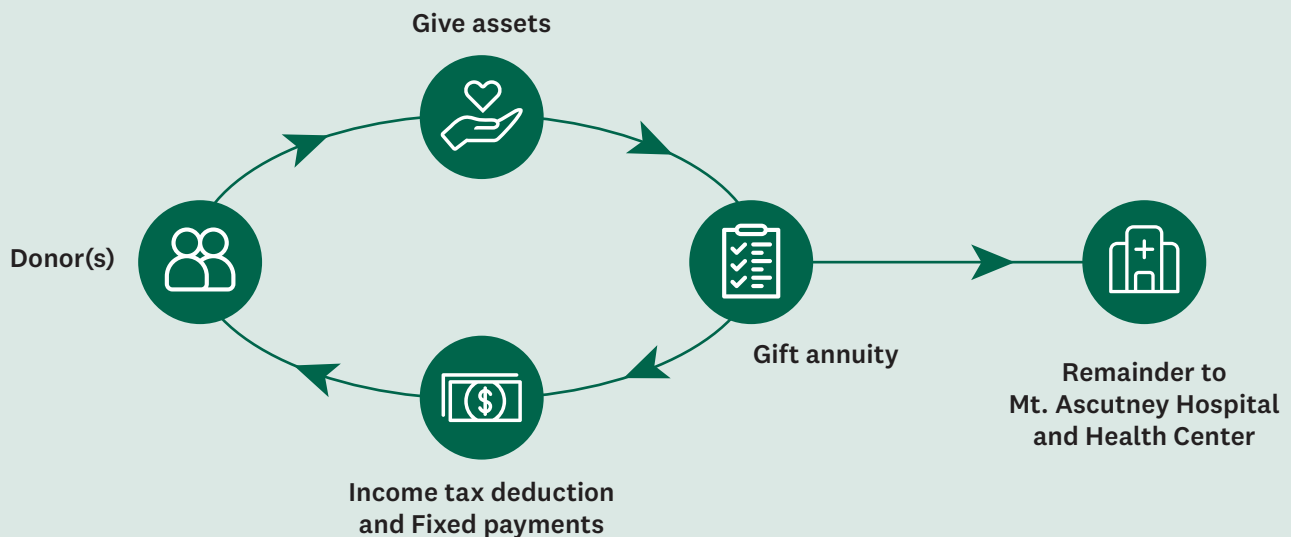
What will be my charitable deduction for a gift annuity?

Your deduction is calculated using tables and a discount factor published by the Internal Revenue Service. You are entitled to an income tax charitable deduction for a portion of your contribution—usually between 30% and 60% of the value of the gift—which is a great benefit for those who itemize when filing their income taxes.

I am interested in charitable gift annuity. How do I get started?

First, decide how much you would like to give and what to give—you can fund a charitable gift annuity with cash or securities. Then contact our office so that we can personalize annuity calculations that detail your estimated annual payment, charitable deduction, and tax savings.

Remember, our Office of Planned Giving is here to help answer questions, refer you to estate planning resources, or draft sample calculations for you to share with your advisors.



Contact our office at **603-646-5858** or
MAHHC.Gift.Planning@hitchcock.org.



Dartmouth
Health

Mt. Ascutney Hospital
and Health Center